UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:

Chapter 11
Case No.: 08-13555 (JMP)

(Jointly Administered)

Debtors

PROPOSED ORDER UPON SIMEON MORENO'S MOTION FOR DECLARATION THAT THE AUTOMATIC STAY DOES NOT APPLY AND THAT HIS CLAIMS CONSTITUTE ADMINISTRATIVE EXPENSES OF THE ESTATE

Upon consideration of the motion (hereinafter "Motion") by Simeon Moreno for Declaration that the Automatic Stay Does Not Apply and That His claims Constitute Administrative Expenses of the Estate dated March 31, 2010, and due notice having been provided, and it appearing that no other further notice need be provided, and having considered the Motion and any objections thereto,

IT IS HEREBY ORDERED THAT,

- 1. The Motion is granted in its entirety. To the extent any objections to the Motion have not been withdrawn or otherwise resolved, they are hereby overruled.
- 2. The automatic stay does not apply to the Movant's claims against Lehman Brothers Holdings, Inc. (hereinafter "LBHI").
- 3. The Movant may file suit against LBHI for said claims in any forum, including but not limited to the United States Bankruptcy Court, District of Massachusetts.
- 4. All payments made out of the estate for any amounts awarded on said claims shall be accorded priority status as administrative expenses.

HONORABLE JAMES M. PECK

UNITED STATES BANKRUPTCY JUDGE